



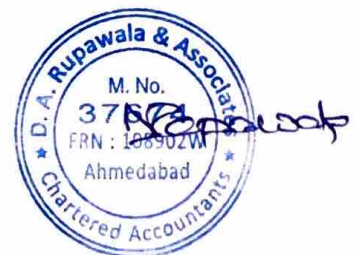
To,
The Board of Directors
HILLTONE SOFTWARE & GASES LIMITED
B/4, K.B. Complex,
Dairy Road,
Mehsana - 384 002.

RECONCILIATION OF SHARE CAPITAL

Company Registration No : L72200GJ1993PLC020620
Authorized Capital : Rs 12,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s **HILLTONE SOFTWARE & GASES LIMITED** having its registered office at **B/4, K.B. Complex, Dairy Road, Mehsana-384 002** for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India (SEBI). To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **30th June, 2024** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

- | | | |
|------------------------------|---|--|
| 1. For quarter ended | : | 30th June, 2024 |
| 2. ISIN Number | : | INE168C01013 |
| 3. Face Value | : | Rs.10/- |
| 4. Name of the Company | : | HILLTONE SOFTWARE & GASES LIMITED |
| 5. Registered Office Address | : | B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002. |
| 6. Correspondence Address | : | B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002. |



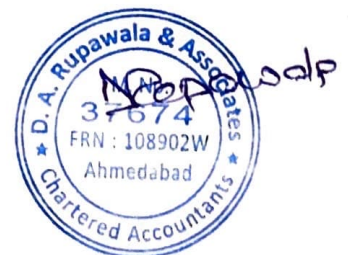


D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

7. Telephone Nos. : +91 2762 – 255282 / 251158
Fax No. : +91 2762 - 240055
8. E-mail Address : secretarial.hilltone@gmail.com
accounts@hilltonegases.com
9. Names of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	1,09,30,800	100.00
11. Listed Capital (by stock exchanges)	1,09,30,800	100.00
Admitted Capital (by depositories)	1,09,30,800	100.00
12. CDSL	30,68,250	28.07
13. NSDL	60,45,650	55.31
14. Physical	18,16,900	16.62
15. Total	1,09,30,800	100.00
16. Difference if any	: NA	





17. The details of changes in share capital during the quarter ended 31st March, 2024 are as per below:

(Number of Shares)

Sr. No.	Particulars	Number of Shares	Applied/Not Applied for Listing	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
-	-	-	-	-	-	-

18. The Register of Members is updated : YES

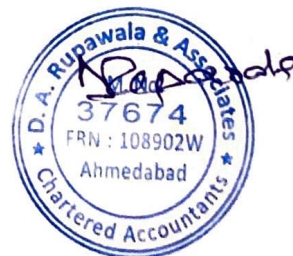
19. Reference of previous quarter with regards to excess dematerialized shares if any : NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

Total number of demat request	No. of request		No. of shares		Reasons For delay
	NSDL	CDSL	NSDL	CDSL	
Confirmed after 21 days	--	--	--	--	--
Pending for more than 21 days	--	--	--	--	--

22. Name of the Compliance Officer : HINISHA PATEL
Telephone No. (02762) 240055
Fax No. -





D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

23. Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS : M/s D. A. RUPAWALA & ASSOCIATES
M. NO: 037674
705, MAHAKANT, OPP V S HOSPITAL
ELLISBRIDGE, AHMEDABAD 380006
M. No: +91 9824039370
24. Name & Address of the Common Agency : MCS SHARE TRANSFER AGENT LIMITED
101, SHATDAL COMPLEX, OPP: BATA SHOW
ROOM, ASHRAM ROAD, AHMEDABAD-
380009
Tel No.:- (079)26580461 / 62 / 63
Email :- helpdeskahmd@mcsregistrars.com
25. Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.) : No

For D. A. RUPAWALA & ASSOCIATES
Chartered Accountants

Date: 27/07/2024
Place: Ahmedabad

UDIN: 24037674BKDAKL1135

