



**Hilltone Software
& Gases Limited**

Regd. Office

B/4, K.B. Complex, Dairy Road,
Mehsana 384 002
Phone : +91 98250 70680
Email : hilltonegases@yahoo.com
Website : www.hilltonegases.com

Factory

Santej - Vadsar Road, Village : Santej,
Taluka : Kalol, Dist. Gandhinagar
Phone : +91 98250 70110
Email : add.hilltone.gases@yahoo.com
CIN: L72200GJ1993PLC020620

Date: 27/01/2025

To,
General Manager
BSE Limited,
P.J. Tower, Dalal Street,
Fort, Mumbai 400 001

To,
Corporate Relations Department
Calcutta Stock Exchange Ltd
7, LYONS RANGE, MURGIGHATA,
DALHOUSIE, KOLKATA, WEST BENGAL, 700001

Script Code: 544308(BSE) 18077 (CSE)

Subject: Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024. The report has been signed by Mr. D A RUPAWALA & ASSOCIATES, (Mem No: 037674) Chartered Accountant.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Kindly take the above information on record.

Thanking You,

Yours Faithfully,
For Hilltone Software and Gases Limited,

HINISHA PATEL
COMPANY SECRETARY AND COMPLIANCE OFFICER
Mem- A59842



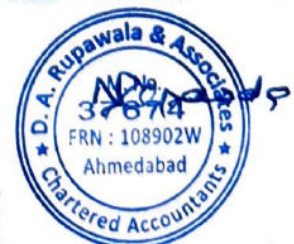
To,
The Board of Directors
HILLTONE SOFTWARE & GASES LIMITED
B/4, K.B. Complex,
Dairy Road,
Mehsana - 384 002.

RECONCILIATION OF SHARE CAPITAL

Company Registration No : L72200GJ1993PLC020620
Authorized Capital : Rs 12,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s **HILLTONE SOFTWARE & GASES LIMITED** having its registered office at **B/4, K.B. Complex, Dairy Road, Mehsana-384 002** for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India (SEBI). To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **31st December, 2024** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

1. For quarter ended : **31st December, 2024**
2. ISIN Number : **INE168C01013**
3. Face Value : **Rs.10/-**
4. Name of the Company : **HILLTONE SOFTWARE & GASES LIMITED**
5. Registered Office Address : **B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.**



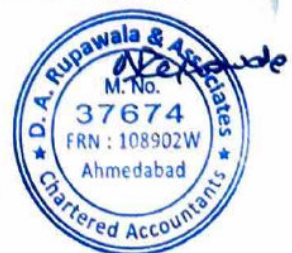


D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

6. Correspondence Address : B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.
7. Telephone Nos. : +91 2762 – 255282 / 251158
- Fax No. : +91 2762 - 240055
8. E-mail Address : secretarial.hilltone@gmail.com
hilltonegases@yahoo.com
9. Names of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange Ltd
2. The Calcutta Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	1,09,30,800	100.00
11. Listed Capital (by stock exchanges)	1,09,30,800	100.00
Admitted Capital (by depositories)	1,09,30,800	100.00
12. CDSL	30,73,190	28.12
13. NSDL	60,40,710	55.26
14. Physical	18,16,900	16.62
15. Total	1,09,30,800	100.00





16. Difference if any : Nil

17. The details of changes in share capital during the quarter ended 31st December, 2024 are as per below:

(Number of Shares)

Sr. No.	Particulars	Number of Shares	Applied/Not Applied for Listing	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
-	-	-	-	-	-	-

18. The Register of Members is updated : YES

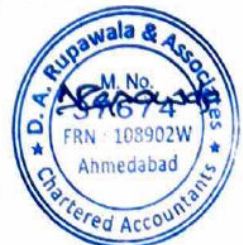
19. Reference of previous quarter with regards to excess dematerialized shares if any : NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

Total number of demat request	No. of request		No. of shares		Reasons For delay
	NSDL	CDSL	NSDL	CDSL	
Confirmed after 21 days	--	--	--	--	--
Pending for more than 21 days	--	--	--	--	--

22. Name of the Compliance Officer : HINISHA PATEL
Telephone No. : Company Secretary and Compliance Officer
Fax No. : Mem. No: A59482
M. No(02762) 240055





D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

23. Name & Address of the Auditor : M/S. D.A Rupawala & Associates,
705, Mahakant, Opp V S Hospital, Ellisbridge,
Ahmedabad 380006
Chartered Accountant
Ahmedabad.
24. Name & Address of the Common Agency : MCS SHARE TRANSFER AGENT LIMITED
101, SHATDAL COMPLEX, OPP: BATA SHOW
ROOM, ASHRAM ROAD, AHMEDABAD-
380009
Tel No.:- (079)26580461 / 62 / 63
Email :- helpdeskahmd@mcsregistrars.com
25. Name & Address of Company Secretary : HINISHA PATEL
Company Secretary and Compliance Officer
Mem. No: A59482
M. No (02762) 240055
26. Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.) : No

For D. A. RUPAWALA & ASSOCIATES
Chartered Accountants
Firm Reg No: 108902W

Date: 25/01/2025
Place: Ahmedabad

UDIN: 25037674BMGJEI8529

