Hilltone Software & Gases Limited

Regd. Office :
B-4, K. B. Complex, Dairy Road,
Mehsana - 384 002.
E-mail : hilltonegases@yahoo.com
hilltone98@yahoo.comg
Website : www.hilltonegases.com

Factory :
Plot No 71/P Siddhivinayak Estate,
Santej - Vadsar Road, Santej, Tal- Kalol,
Dist. Gandhinagar, Gujarat, India
CIN:[redacted]

CIN:L35201GJ1993PLC020620

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	28-08-2023
Amount Raised	8,31,66,000.00
Report filed for Quarter ended	31-03-2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Hilltone Software & Gases Limited

Signed By

HITAL SHAH
DIN: 00279026
Whole-Time Director

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CIN:[redacted]

CIN:L35201GJ1993PLC020620

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Long-term Working Capital	NA	0.00	0.00	32,86,700	0.00	Fully Utilized
2	Business Investment	NA	0.00	0.00	6,05,33,488	0.00	Fully Utilized
3	Repayment of Loans	NA	0.00	0.00	1,45,95,172	0.00	Fully Utilized
4	Issue Expenses	NA	0.00	0.00	47,50,640	0.00	Fully Utilized

Signed By

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Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	29-11-2025
Amount Raised	9,88,68,000
Report filed for Quarter ended	31-03-2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Signed By

Hilltone Software & Gases Limited

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CIN:L35201GJ1993PLC020620

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Gas Business	NA	2,16,00,000.00	0.00	98,00,000	0.00	
2	Engineering Division	NA	5,56,68,000.00	0.00	2,56,00,000	0.00	
3	Software Division	NA	2,16,00,000.00	0.00	1,51,00,000	0.00	

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HITAL SHAH
DIN: 00279026
Whole-Time Director